



*Market intelligence from the UK's #1 job site.*

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*August 2014*

August 2014:

## *Job market dip points to uncertain recovery*

- *Jobs market loses pace in August: new vacancies on offer falls 4% since July*
- *Annual growth continuing in key sectors, including Automotive and Construction*
- *Scotland only region to see month-on-month growth*

**The recovery in the jobs market stalled in August, with 3% fewer new vacancies available than in July, according new figures released by reed.co.uk.**

The number of jobs on offer in August was at its lowest since May, as the Reed Job Index of new vacancies fell for the first time this year.

However, annual growth in new jobs continued at more than 30%, with Motoring & Automotive (+73%), Transport & Logistics (+64%) and Construction & Property (+56%) amongst the fastest growing sectors. The Reed Job Index now stands at 211 points.

Political uncertainty in Scotland does not appear to have impacted the jobs market: it was the only UK region to show month-on-month vacancy growth during August at +0.6%. All other regions showed negative monthly growth in August.

**Commenting on the latest figures, James Reed, Chairman of reed.co.uk said:**

*“Whilst we would expect the effects of the holiday season to slow the jobs market in August, the latest figures are lower than we might have expected given the growth we’ve seen so far this year.*

*“Annual growth remains encouraging, but August’s figures remind us that we cannot take the recovery for granted. The four months until Christmas will tell us a lot about just how sustainable the recovery is.”*

### *Key facts – August 2014:*

- A 2.26% increase in **Reed Salary Index** (Aug 13 – Aug 14)
- **Transport and Logistics** is fastest moving sector with 97.3% growth in job vacancies in the period January to August 2014
- A 36.7% increase in roles available in **East Anglia** (Aug 13 – Aug 14)

## *Sector and region snapshot:*

### **Top 5 sectors year-on-year**

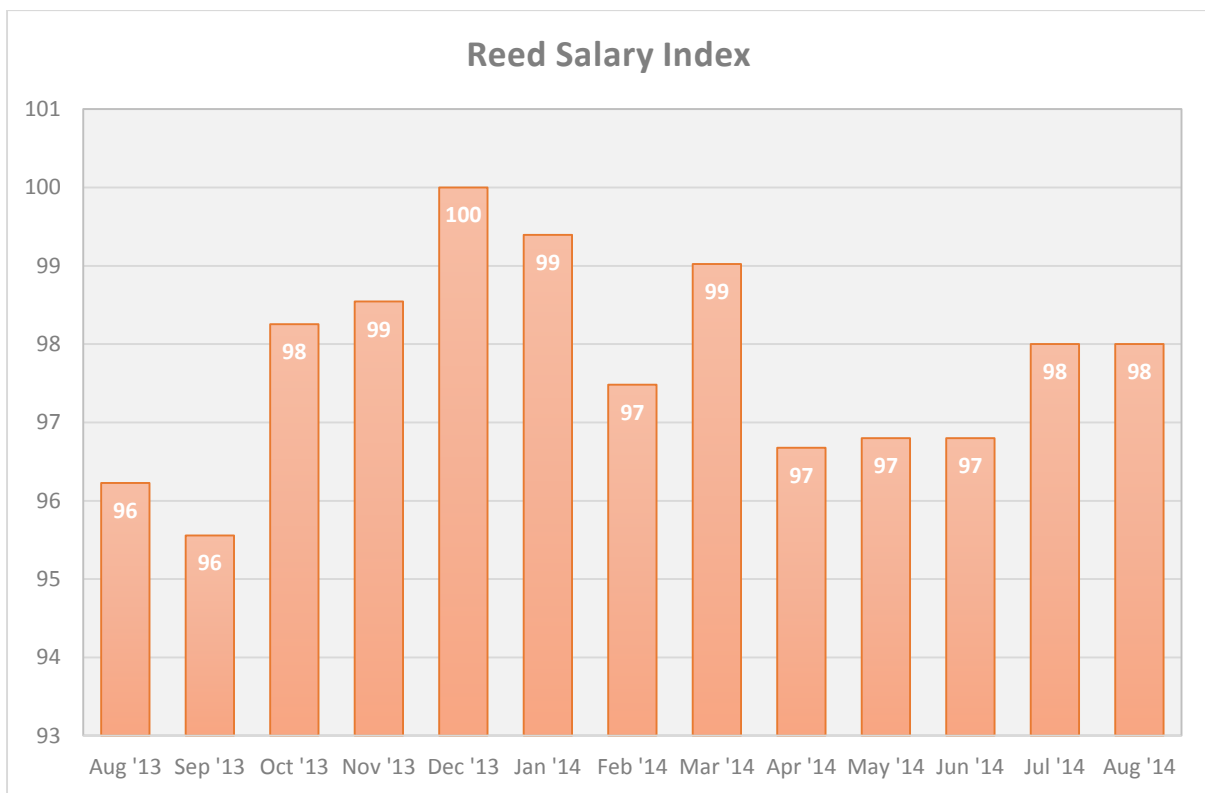
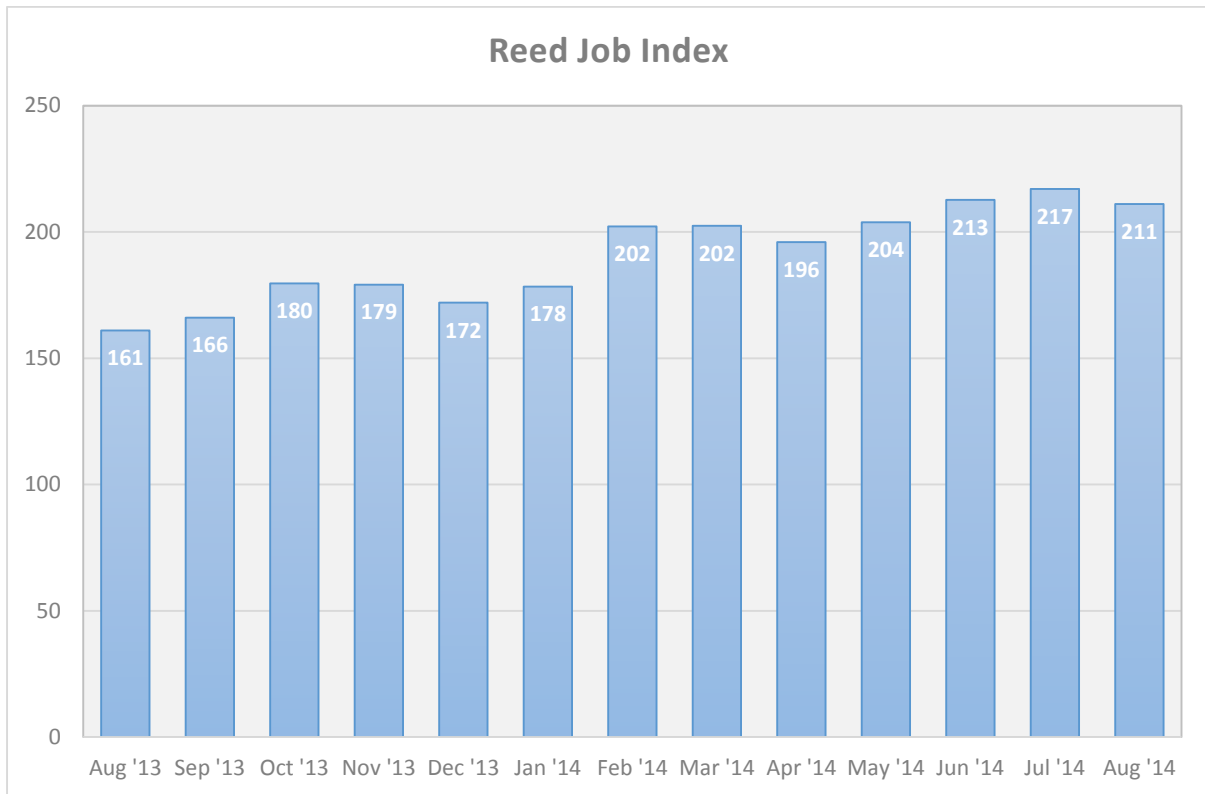
1. Motoring & Automotive **72.93%**
2. Transport & Logistics **63.6%**
3. Security & Safety **62.3%**
4. Legal **59.5%**
5. Construction & Property **55.9%**

### **Top 5 regions year-on-year**

1. East Anglia **36.7%**
2. South West **36.0%**
3. West Midlands **35.7%**
4. Wales **34.5%**
5. East Midlands **34.4%**

## *Notes*

- Each month the Reed Job Index tracks the number of new job opportunities and the salaries on offer compared to the previous month and against a baseline of 100 set in December 2009. The Reed Job Index is based on data from the UK's largest job board, reed.co.uk, which every day lists over 200,000 job opportunities from 10,000 recruiters across 37 career sectors throughout the UK.
- The Reed Job Index is compiled by data drawn from online job vacancies and jobseeker activity on reed.co.uk.
- reed.co.uk is the UK's largest commercial job board, with over 200,000 job opportunities from more than 10,000 recruiters at any one time.
- reed.co.uk is part of Reed Global, the international recruitment group of companies



**Job Index and Salary Index set at 100 in December 2009. Salary Index set at National Average of £33,414.**

## Reed Job Index: July 2014

Sector	Dec '09	Feb '14	Mar '14	Apr '14	May '14	Jun '14	Jul '14	Aug '14
<b>reed.co.uk</b>	<b>100</b>	<b>202</b>	<b>202</b>	<b>196</b>	<b>204</b>	<b>213</b>	<b>217</b>	<b>211</b>
Accountancy	100	187	186	180	194	196	200	<b>192</b>
Accountancy (Qualified)	100	172	171	165	170	175	185	<b>181</b>
Admin, Secretarial & PA	100	220	222	222	233	252	258	<b>252</b>
Banking	100	85	82	81	87	95	84	<b>84</b>
Charity & Voluntary	100	259	272	331	262	297	277	<b>265</b>
Construction & Property	100	330	331	312	338	375	408	<b>397</b>
Customer Service	100	200	196	198	209	218	220	<b>227</b>
Education	100	245	239	209	232	249	237	<b>179</b>
Energy	100	132	116	125	104	99	112	<b>147</b>
Engineering	100	263	273	253	256	253	269	<b>263</b>
Estate Agency	100	296	274	269	244	253	251	<b>229</b>
Financial Services	100	136	135	125	131	138	136	<b>126</b>
General Insurance	100	131	131	128	125	133	143	<b>133</b>
Health & Medicine	100	197	184	168	180	192	208	<b>216</b>
Hospitality & Catering	100	198	210	215	245	252	278	<b>276</b>
Human Resources	100	218	214	182	188	200	212	<b>192</b>
IT & Telecoms	100	249	253	251	258	261	256	<b>246</b>
Legal	100	285	298	279	294	306	304	<b>317</b>
Leisure & Tourism	100	290	284	289	304	296	292	<b>291</b>
Manufacturing	100	227	239	222	239	258	266	<b>268</b>
Marketing & PR	100	211	208	218	213	224	221	<b>220</b>
Media, Digital & Creative	100	209	206	200	210	215	203	<b>204</b>
Motoring & Automotive	100	342	357	327	326	351	381	<b>373</b>
Purchasing	100	191	179	158	165	172	182	<b>173</b>
Recruitment Consultancy	100	141	140	136	136	139	148	<b>138</b>
Retail	100	195	205	210	235	252	269	<b>260</b>
Sales	100	193	196	190	192	194	193	<b>185</b>
Scientific	100	152	147	130	130	126	136	<b>139</b>
Security & Safety	100	275	241	271	270	290	278	<b>298</b>
Social Care	100	157	149	149	149	153	164	<b>171</b>
Strategy & Consultancy	100	302	329	324	318	298	310	<b>298</b>
Training	100	120	106	108	101	95	110	<b>114</b>
Transport & Logistics	100	330	370	398	442	498	535	<b>553</b>

## Reed Salary Index: July 2014

Sector	Dec '09	Feb '14	Mar '14	Apr '14	May '14	Jun '14	Jul '14	Aug '14
<b>reed.co.uk</b>	<b>100</b>	<b>97</b>	<b>99</b>	<b>97</b>	<b>97</b>	<b>97</b>	<b>98</b>	<b>98</b>
Accountancy	100	104	105	104	103	105	105	105
Accountancy (Qualified)	100	100	98	95	95	96	96	96
Admin, Secretarial & PA	100	107	104	105	105	105	105	104
Banking	100	123	116	118	109	110	114	112
Charity & Voluntary	100	91	91	99	98	98	101	99
Construction & Property	100	93	90	90	90	89	86	85
Customer Service	100	103	103	102	103	103	104	102
Education	100	102	103	102	103	103	103	100
Energy	100	71	76	75	74	74	66	73
Engineering	100	93	95	93	90	91	90	90
Estate Agency	100	111	108	110	109	108	107	106
Financial Services	100	94	93	96	95	97	96	94
General Insurance	100	102	105	102	101	100	100	101
Health & Medicine	100	93	94	92	93	94	92	93
Hospitality & Catering	100	113	110	105	109	106	107	106
Human Resources	100	103	103	99	99	100	101	98
IT & Telecoms	100	100	100	100	99	102	100	102
Legal	100	90	91	89	89	88	89	90
Leisure & Tourism	100	114	94	118	119	120	118	120
Manufacturing	100	87	84	83	81	78	80	79
Marketing & PR	100	101	100	100	103	102	102	102
Media, Digital & Creative	100	102	103	99	102	99	99	100
Motoring & Automotive	100	93	92	91	93	94	91	97
Purchasing	100	102	98	102	101	101	100	104
Recruitment Consultancy	100	105	125	103	102	103	104	105
Retail	100	105	109	105	104	104	100	95
Sales	100	108	106	107	108	111	110	106
Scientific	100	100	95	93	94	91	91	95
Security & Safety	100	83	79	80	84	80	78	80
Social Care	100	66	67	66	68	65	66	72
Strategy & Consultancy	100	110	114	112	112	109	115	112
Training	100	113	107	106	114	120	112	118
Transport & Logistics	100	90	88	89	89	91	91	89

## Regional Job Index: July 2014

Region	Dec '09	Feb '14	Mar '14	Apr '14	May '14	Jun '14	Jul '14	Aug '14
<b>National</b>	<b>100</b>	<b>202</b>	<b>202</b>	<b>196</b>	<b>204</b>	<b>213</b>	<b>217</b>	<b>211</b>
East Anglia	100	216	217	212	220	226	234	231
East Midlands	100	219	223	214	224	236	248	246
London	100	212	211	199	209	215	217	211
North East England	100	195	188	180	200	209	211	200
North West England	100	201	205	203	208	218	224	212
Northern Ireland	100	144	140	144	161	146	190	149
Scotland	100	216	213	214	211	221	230	231
South East (excl. London)	100	194	195	191	201	212	214	205
South West England	100	201	200	199	210	219	222	219
Wales	100	183	174	168	173	186	179	172
West Midlands (Region)	100	245	248	228	231	243	263	254
Yorkshire and Humberside	100	226	224	215	219	224	248	237

## Regional Salary Index: July 2014

Region	Dec '09	Feb '14	Mar '14	Apr '14	May '14	Jun '14	Jul '14	Aug '14
<b>National</b>	<b>100</b>	<b>97</b>	<b>99</b>	<b>97</b>	<b>97</b>	<b>97</b>	<b>98</b>	<b>98</b>
East Anglia	100	102	100	100	100	102	102	102
East Midlands	100	96	96	95	94	94	94	94
London	100	98	97	96	97	97	96	97
North East England	100	96	95	96	95	96	95	95
North West England	100	96	95	95	95	96	96	96
Northern Ireland	100	96	96	101	110	104	102	97
Scotland	100	98	95	97	97	97	95	96
South East (excl. London)	100	100	99	99	99	99	99	99
South West England	100	96	95	95	94	94	95	95
Wales	100	94	96	98	96	95	97	97
West Midlands (Region)	100	99	100	99	99	99	98	99
Yorkshire and Humberside	100	100	100	100	99	100	99	100